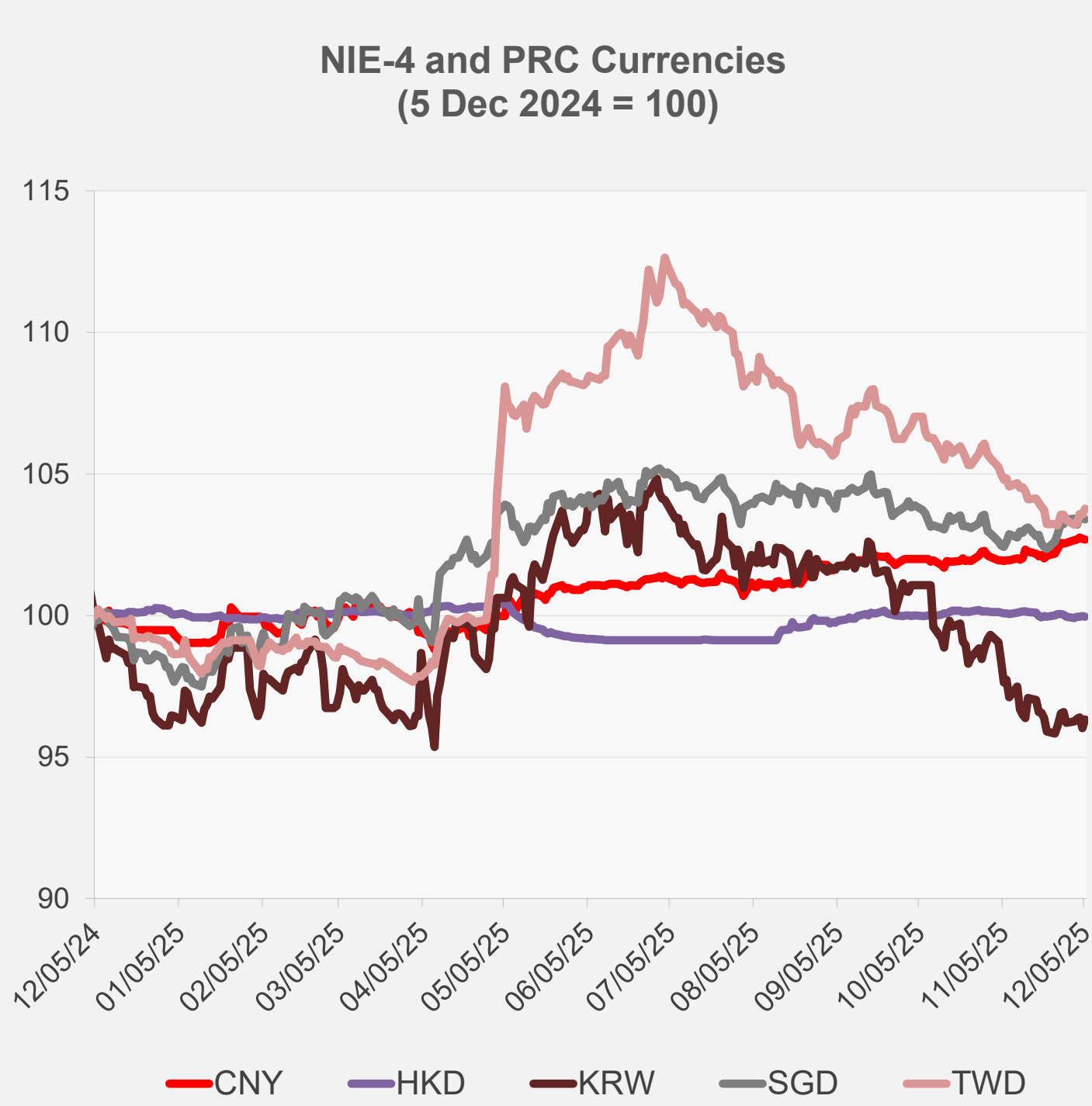
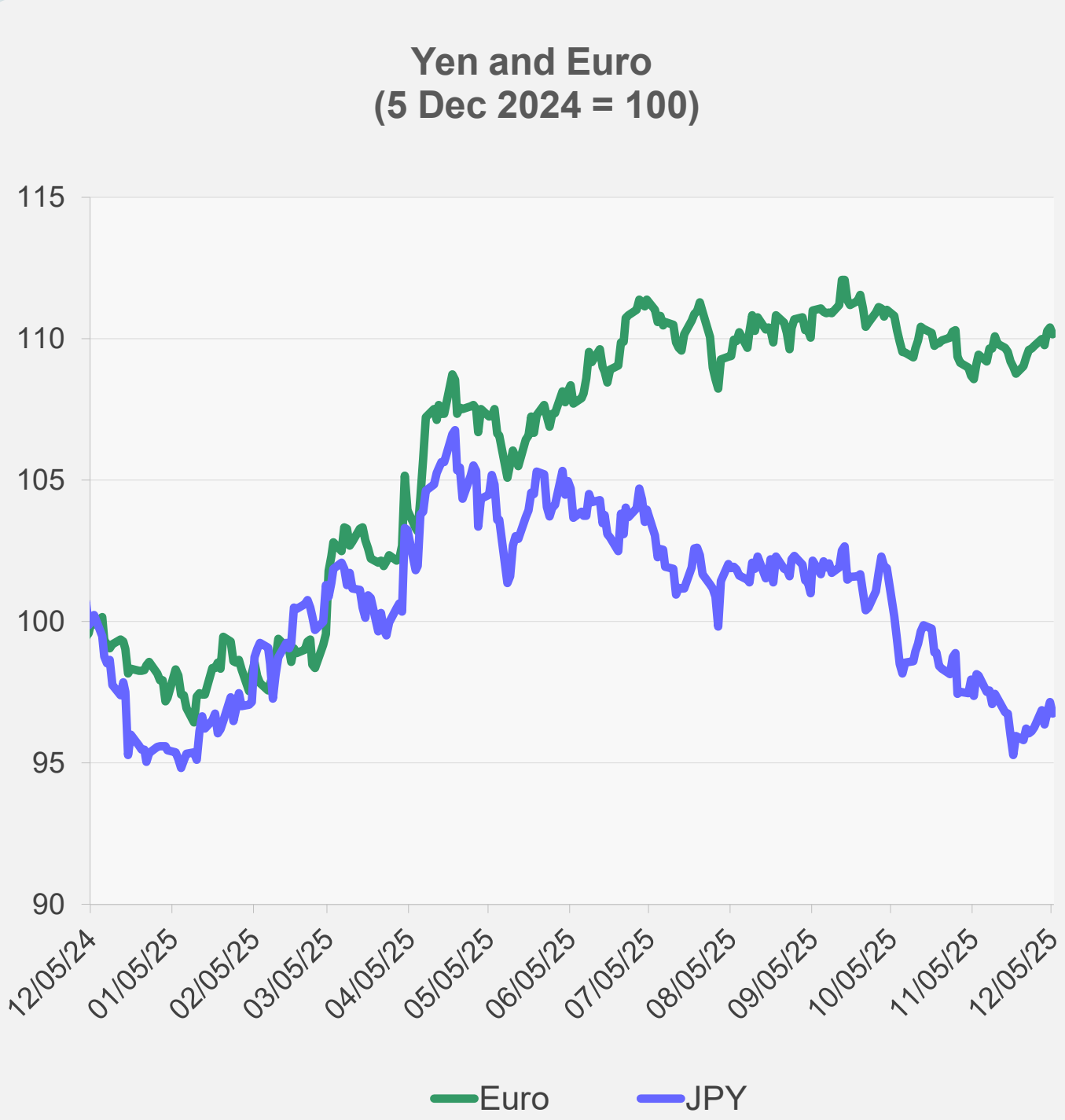
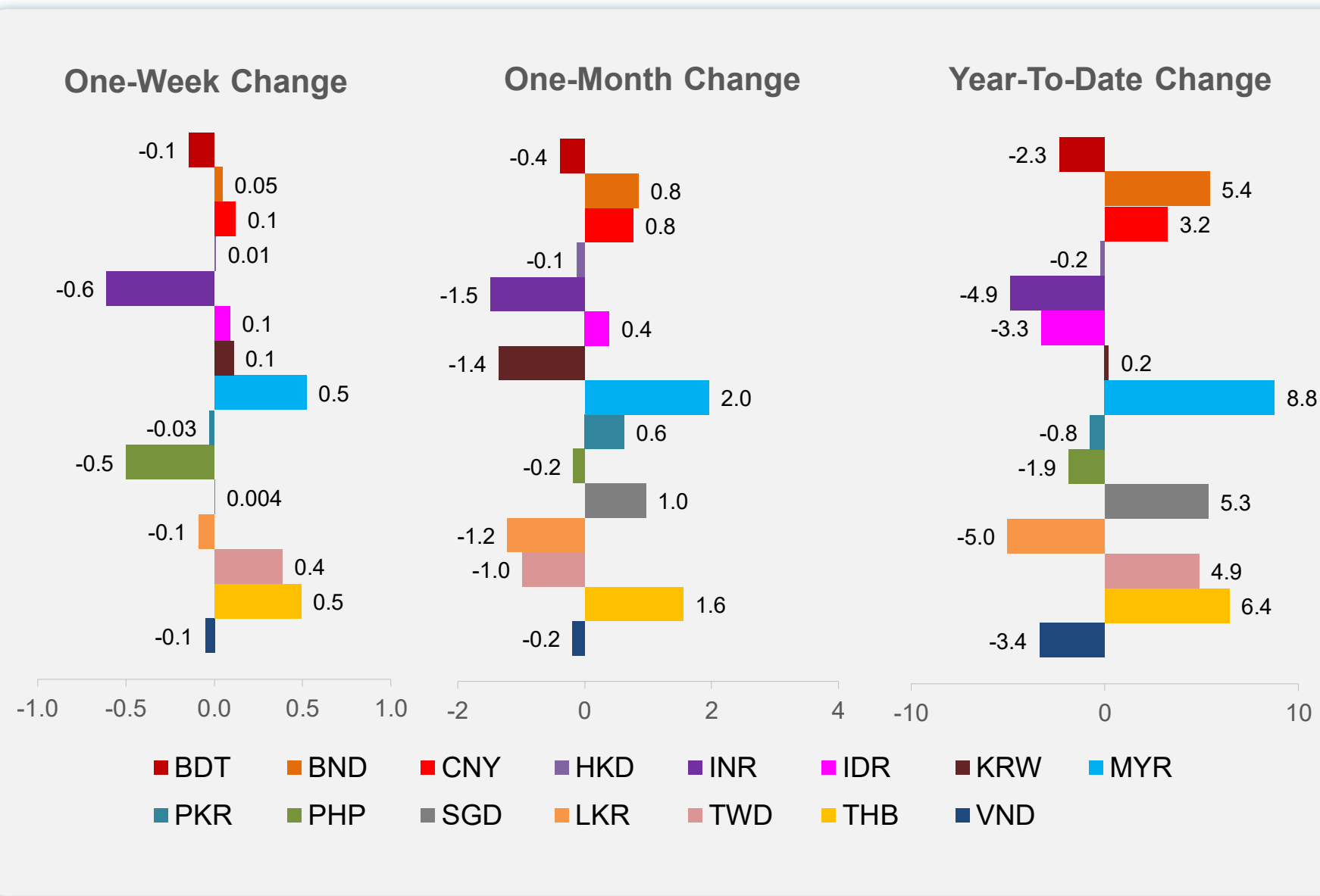
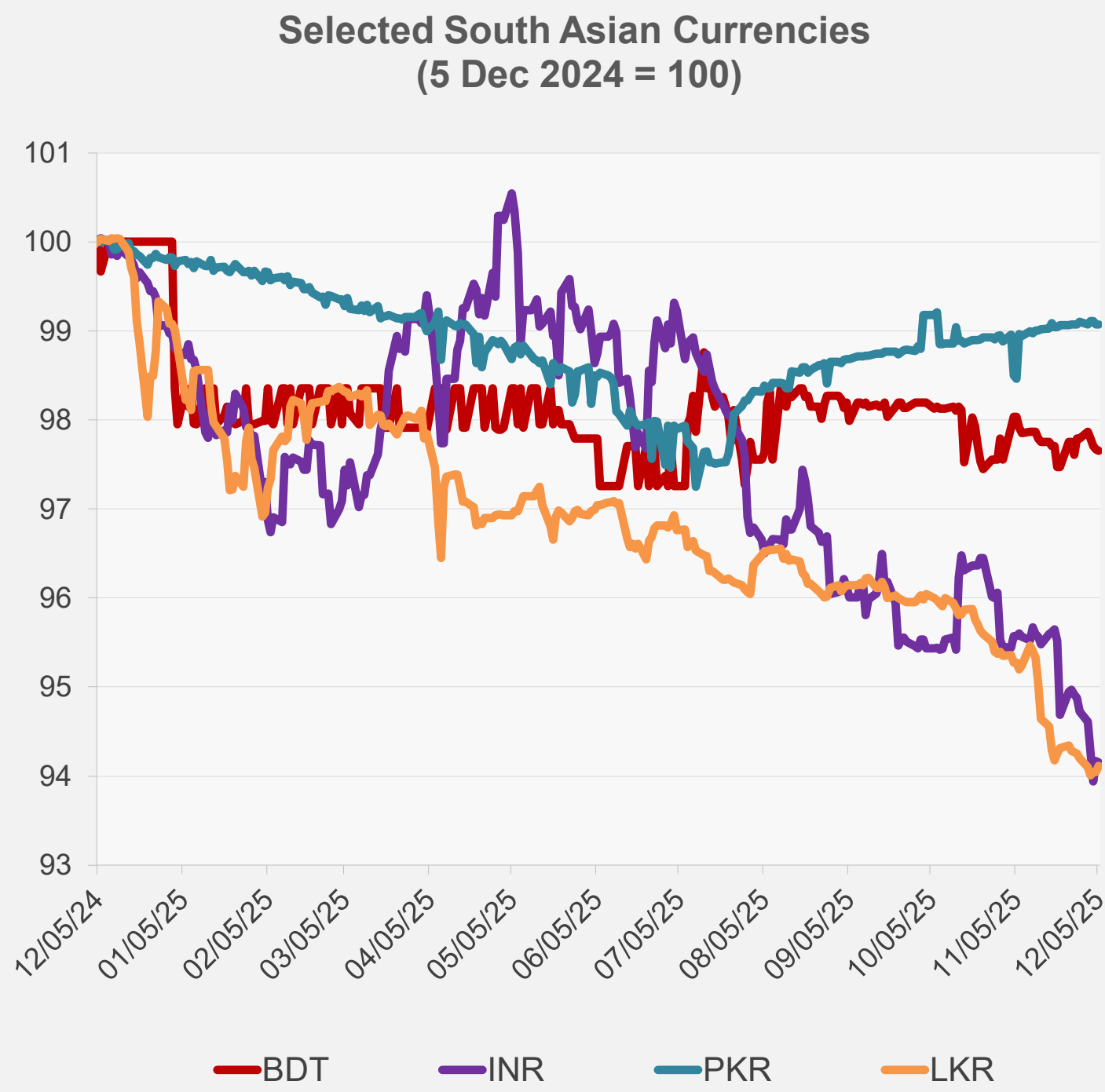
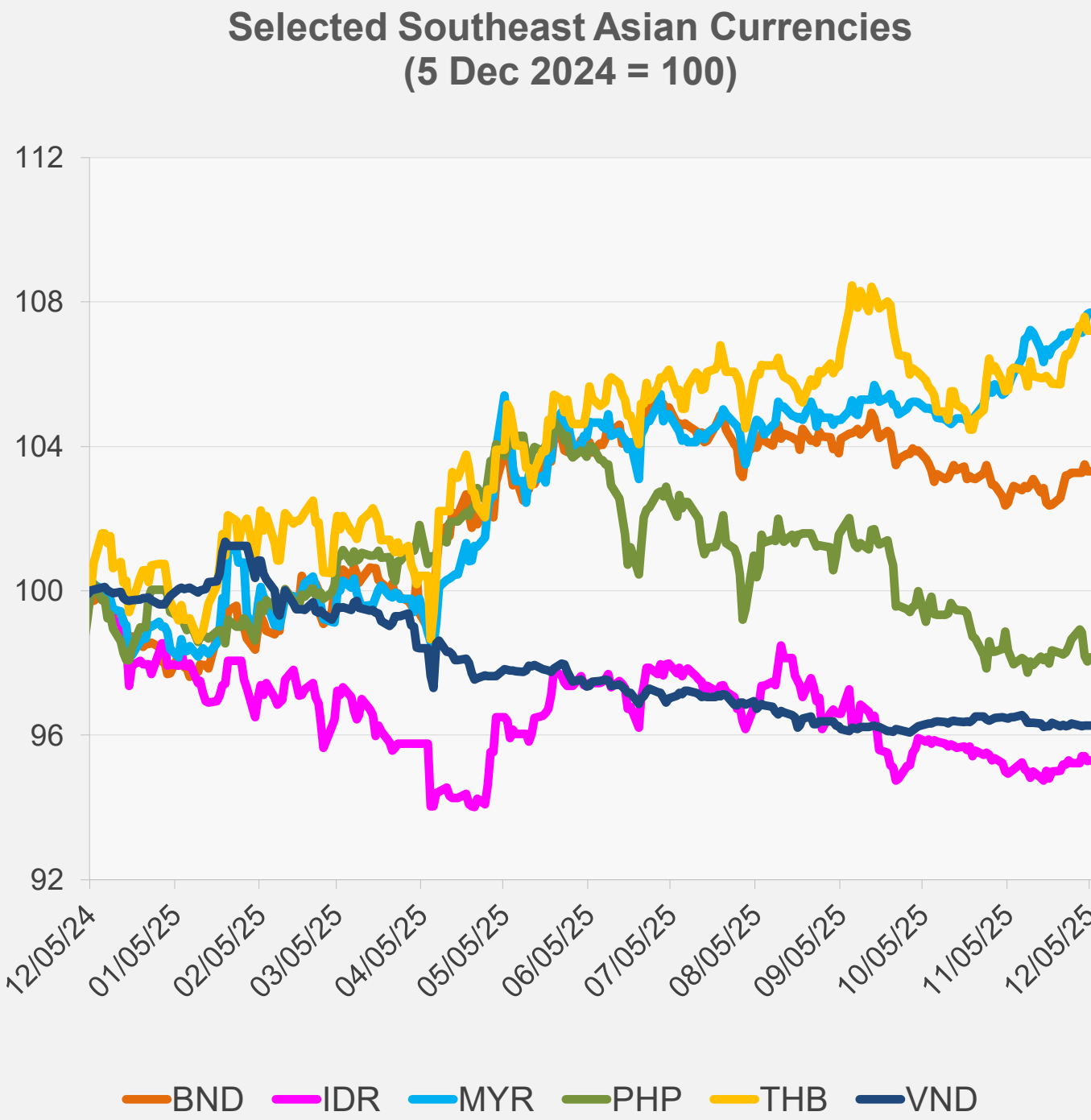


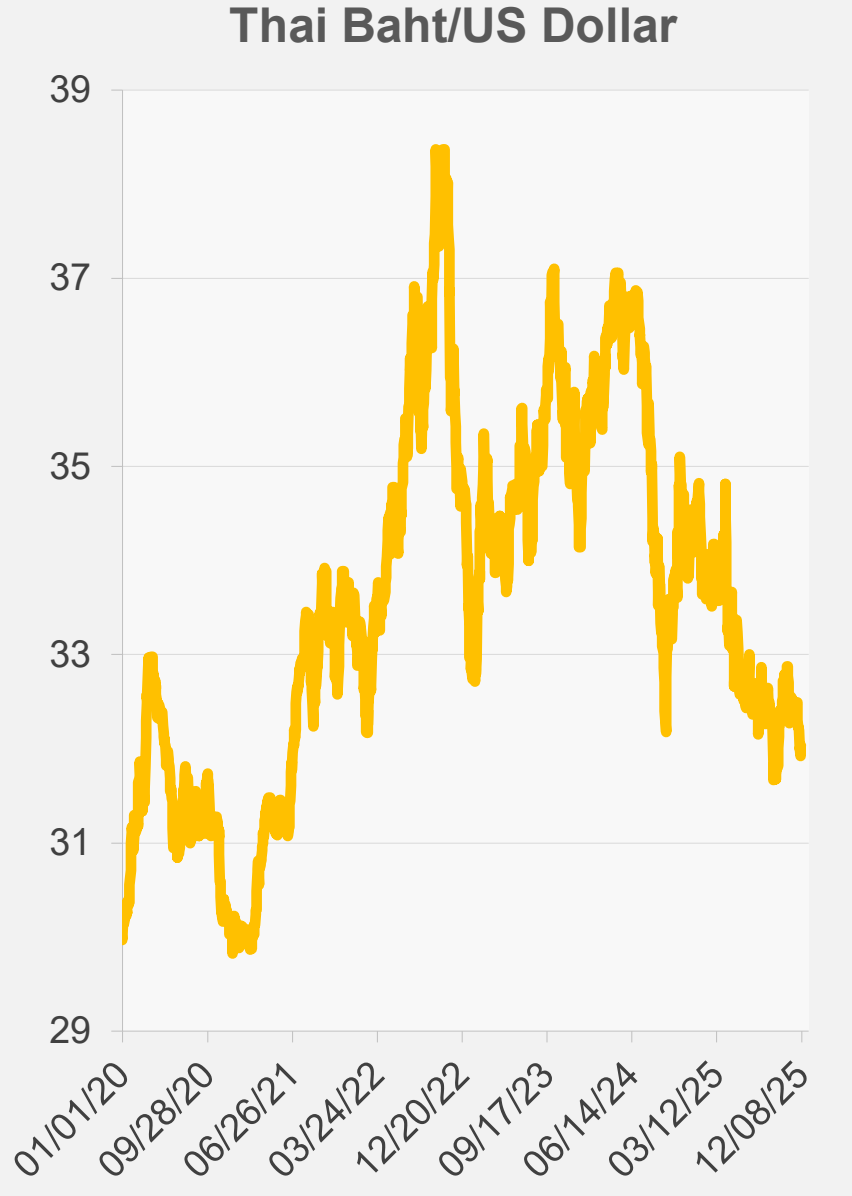
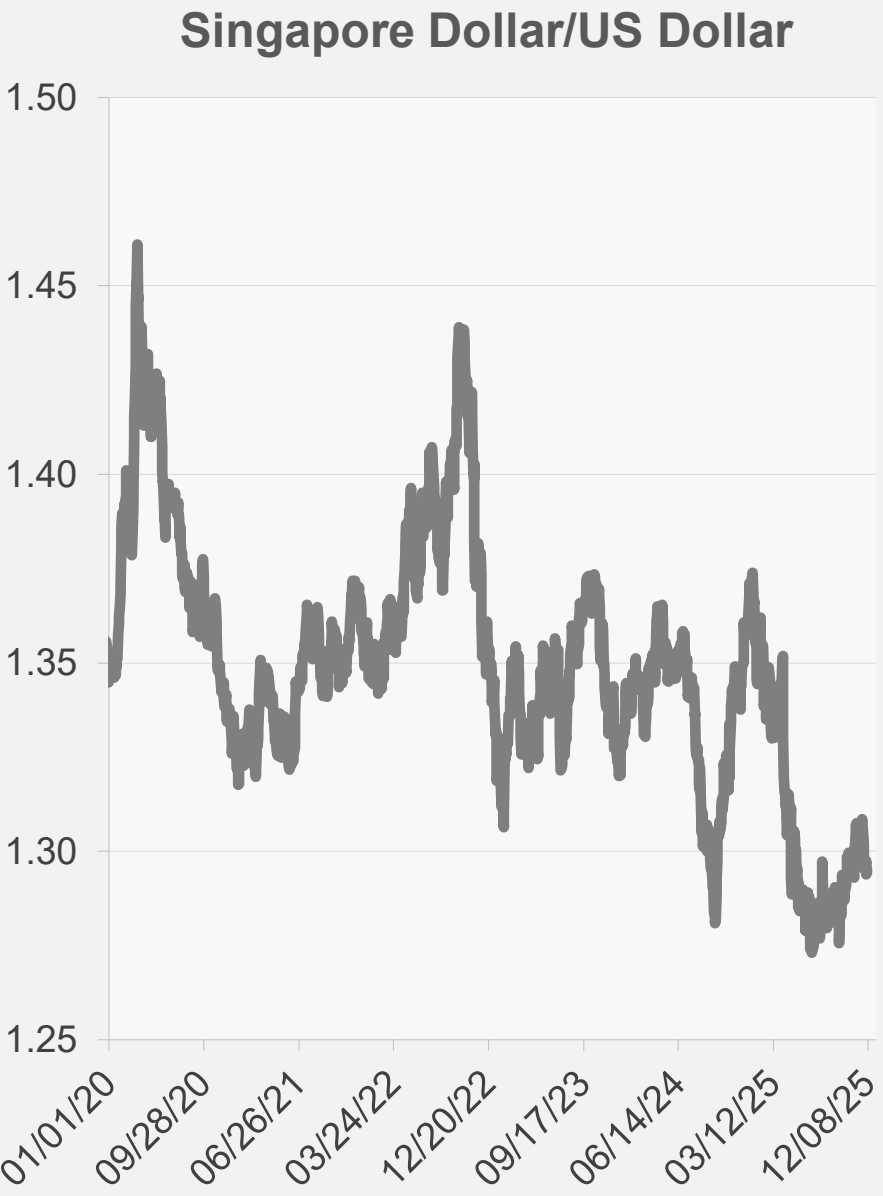
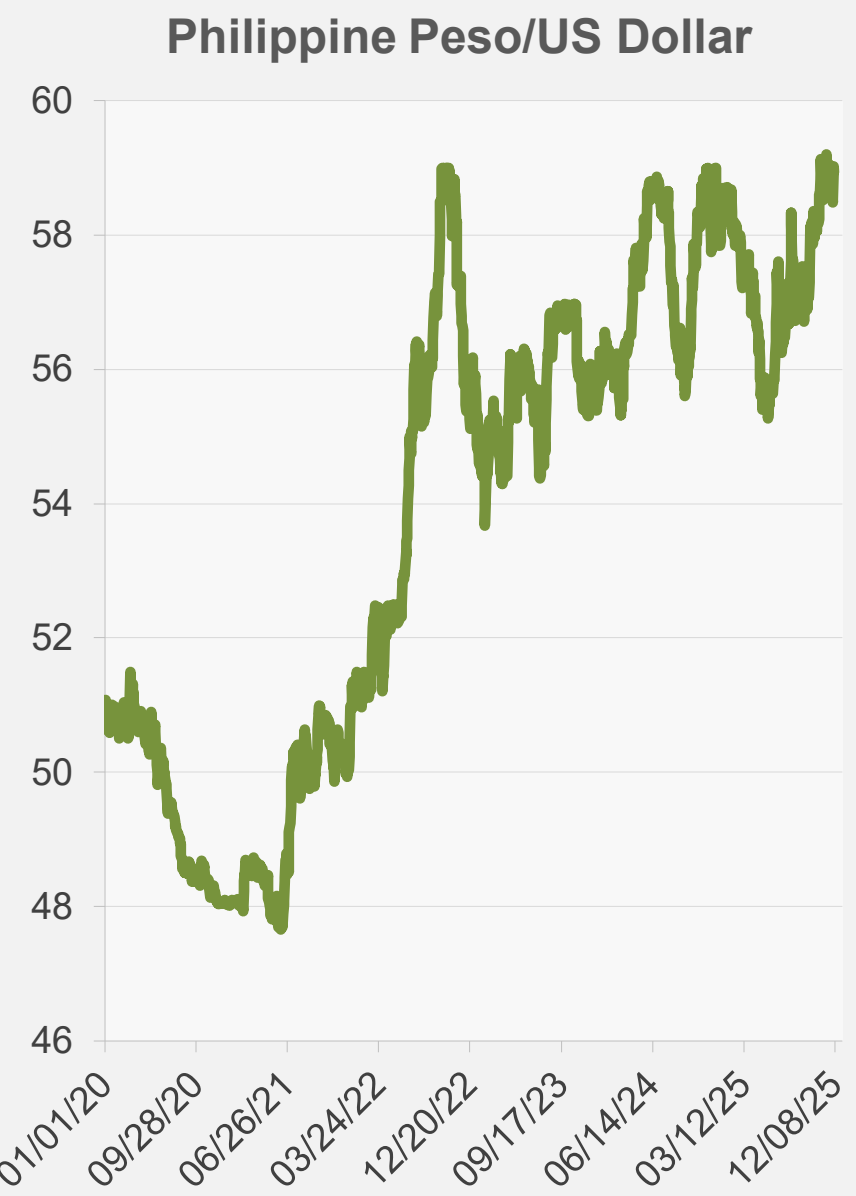
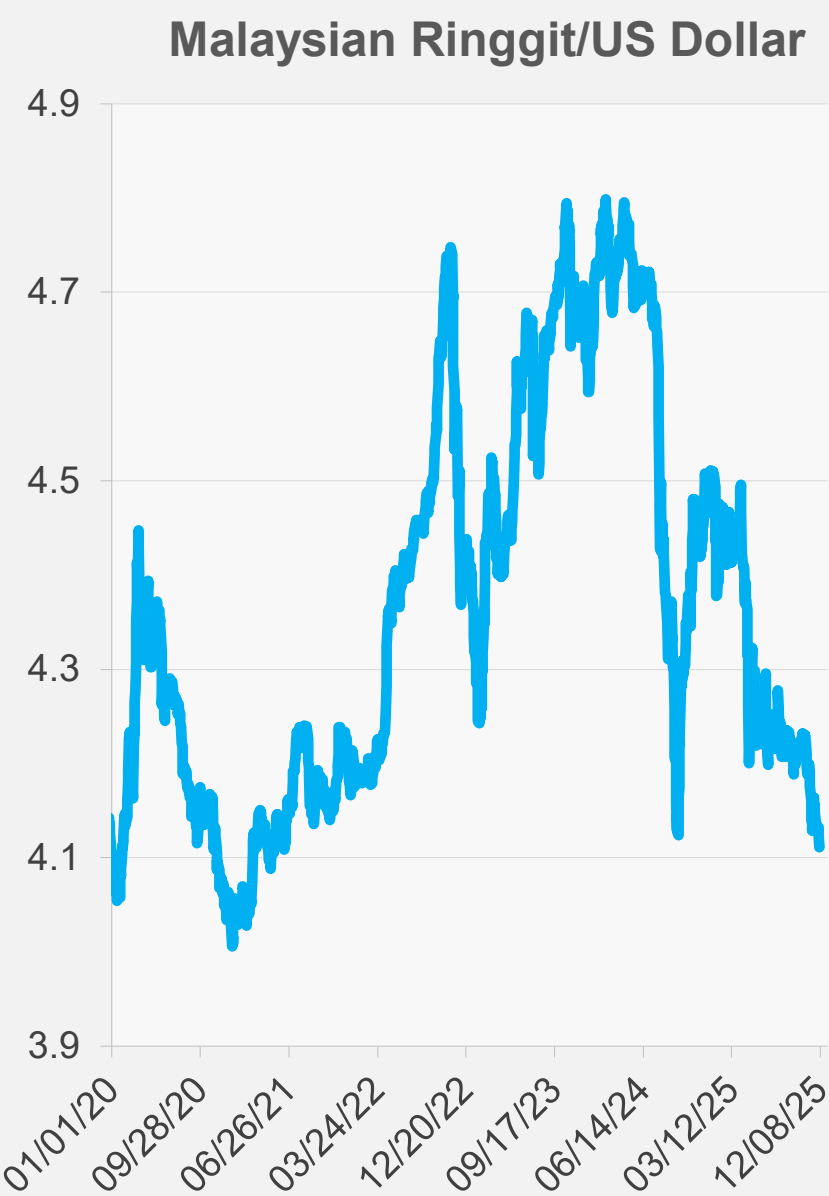
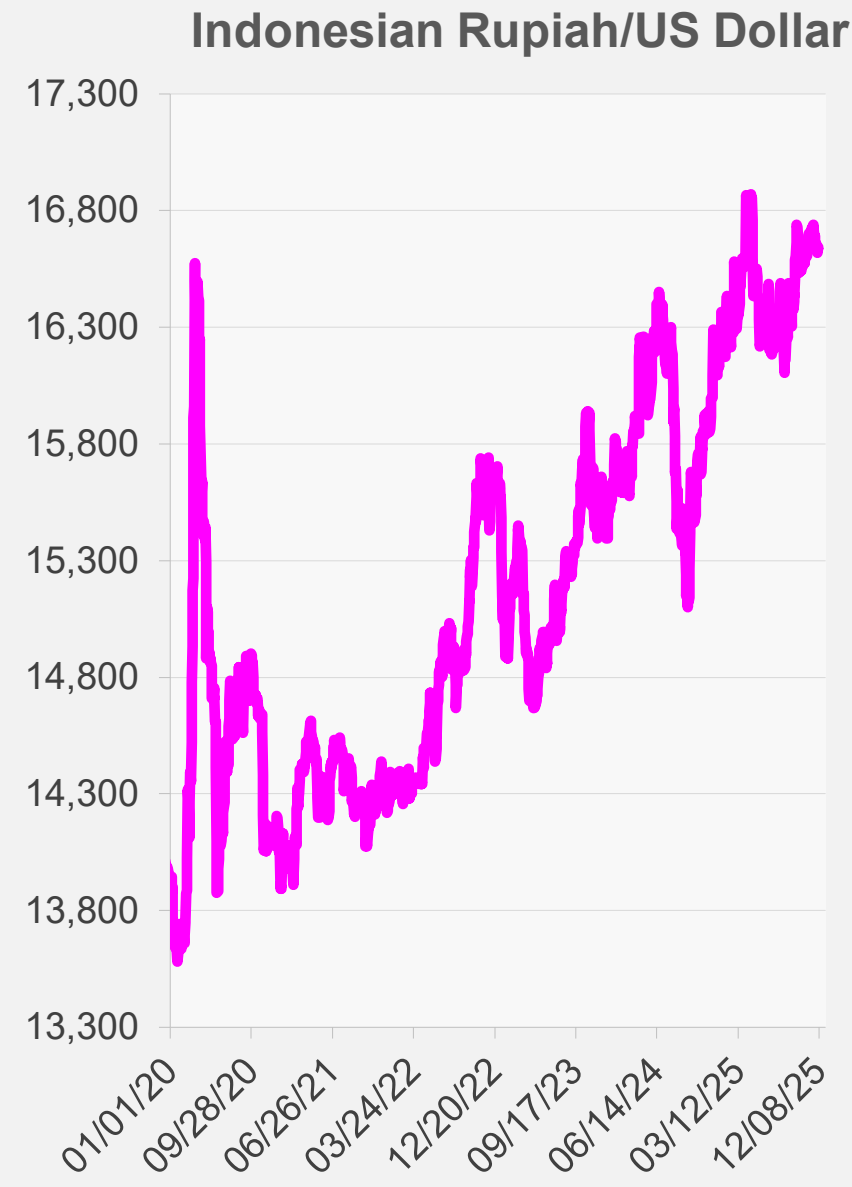
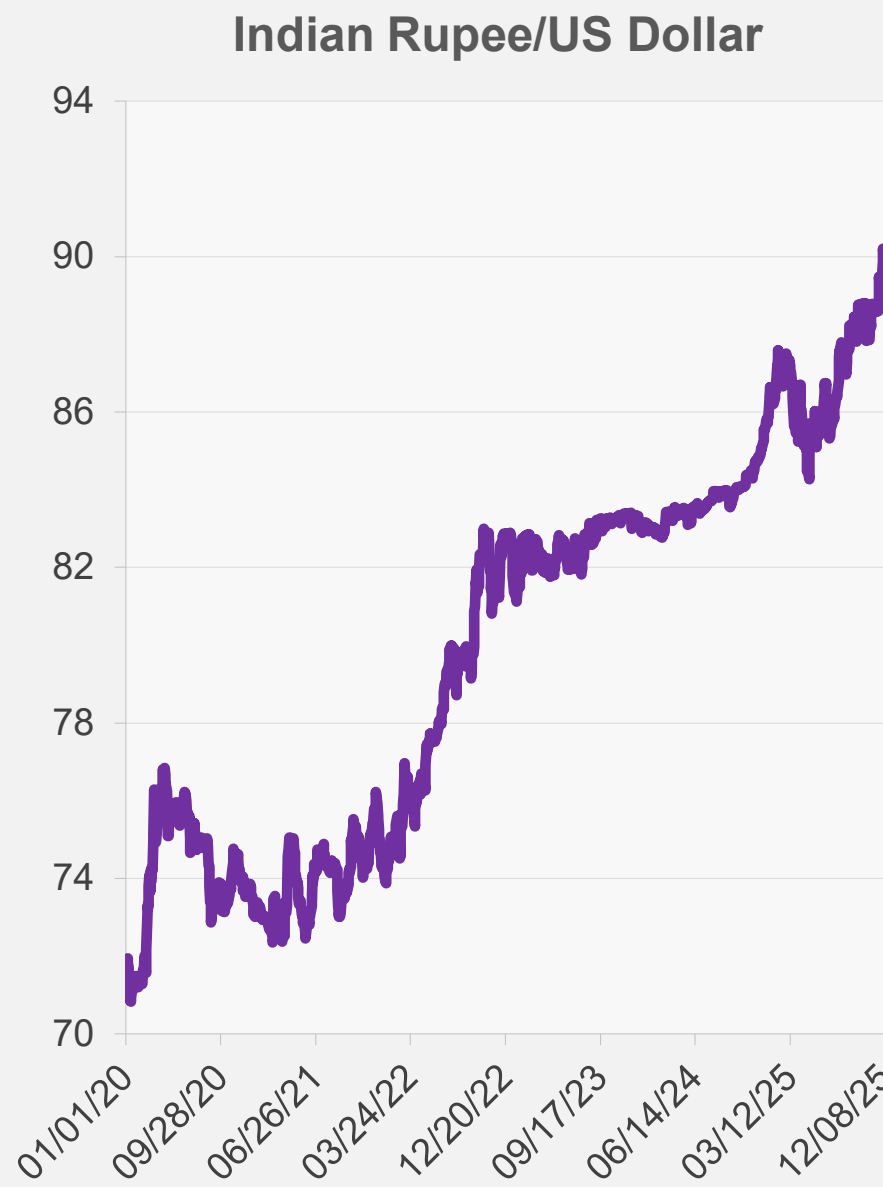
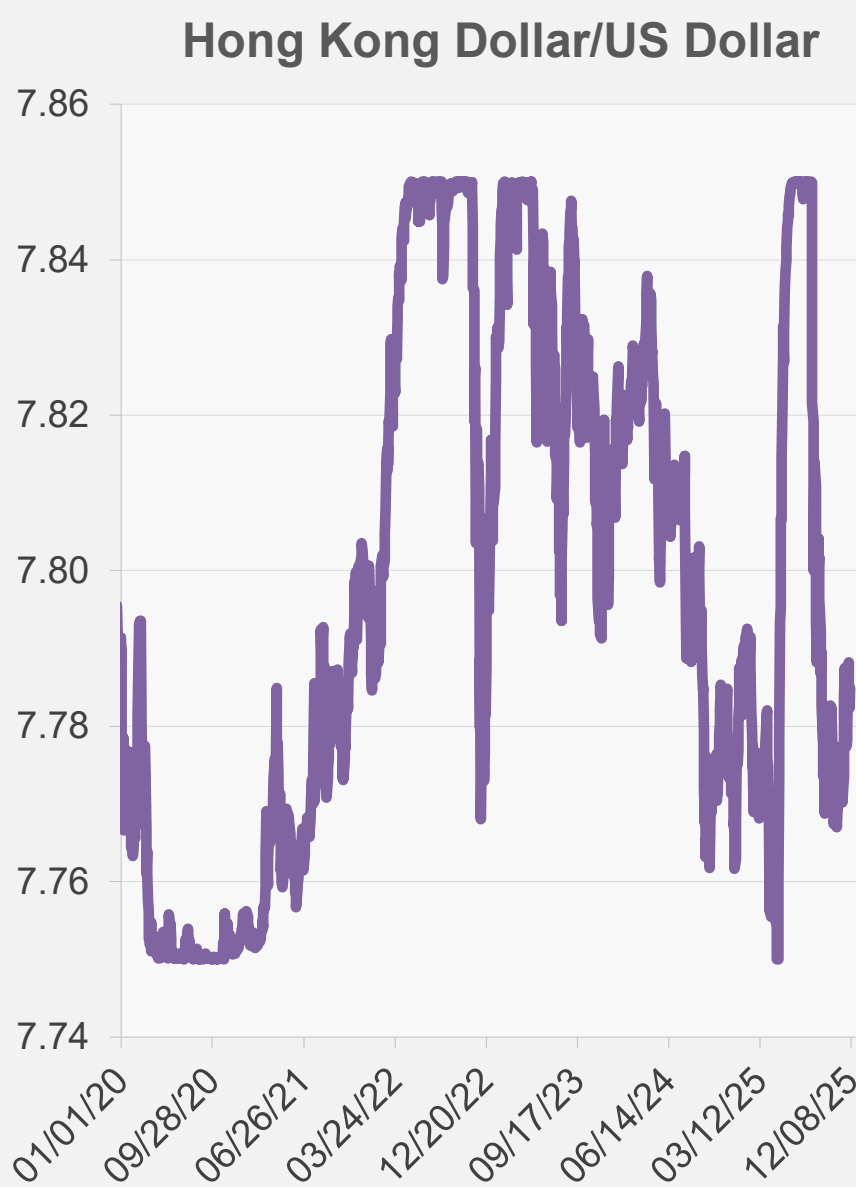
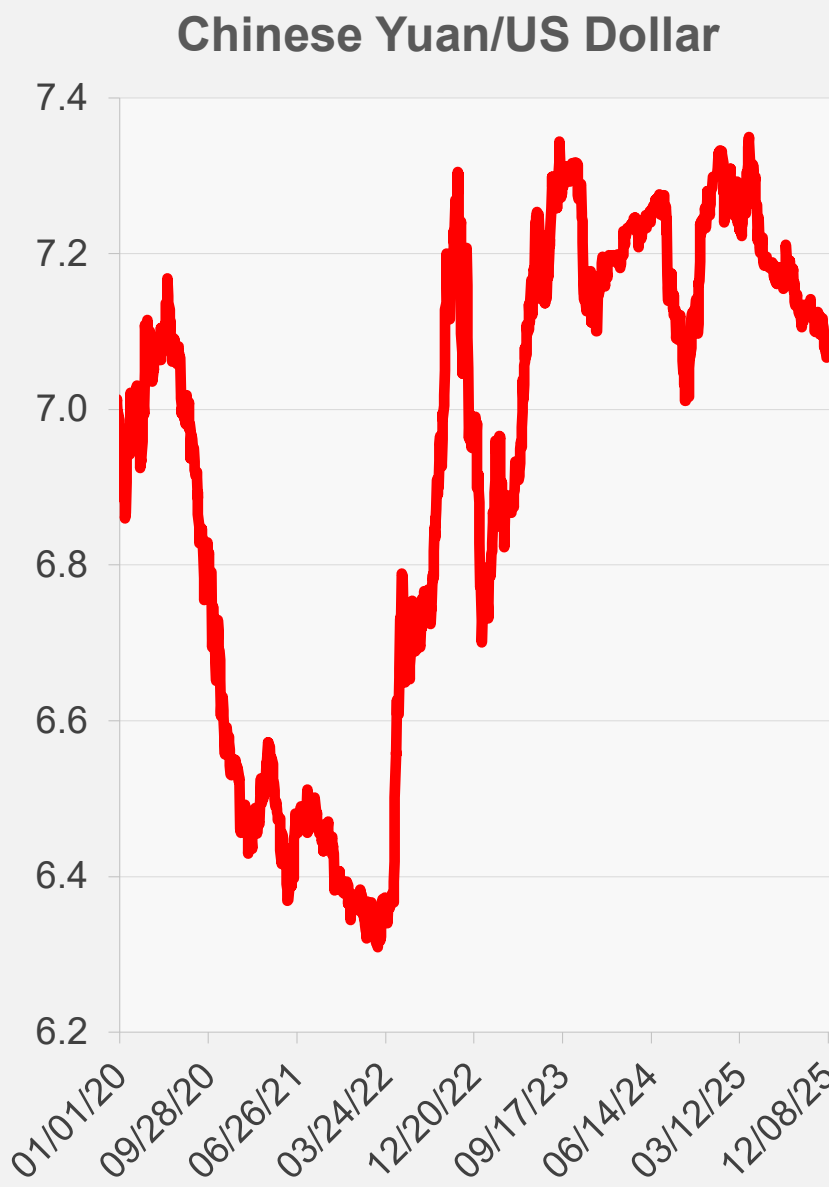
	Latest Closing	% change from Previous Day	% change from 01-Jan-25
Euro	0.86	-0.22	12.49
Japanese yen (JPY)	155.27	-0.40	1.22
Bangladeshi taka (BDT)	122.38	-0.02	-2.35
Brunei dollar (BND)	1.30	0.01	5.40
Chinese yuan (CNY)	7.07	-0.02	3.23
Hong Kong dollar (HKD)	7.78	-0.03	-0.22
Indian rupee (INR)	90.00	-0.02	-4.87
Indonesian rupiah (IDR)	16,640.00	0.03	-3.28
Korean won (KRW)	1,469.05	0.31	0.21
Malaysian ringgit (MYR)	4.11	0.02	8.77
Pakistan rupee (PKR)	280.50	0.00	-0.76
Philippine peso (PHP)	58.94	0.13	-1.86
Singapore dollar (SGD)	1.30	-0.05	5.34
Sri Lanka rupee (LKR)	308.45	0.07	-5.01
Taipei,China NT dollar (TWD)	31.26	0.21	4.86
Thai baht (THB)	32.04	0.00	6.42
Vietnamese dong (VND)	26,372.00	0.00	-3.36



NIE = Newly Industrialized Economies



Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Bloomberg and Haver Analytics.



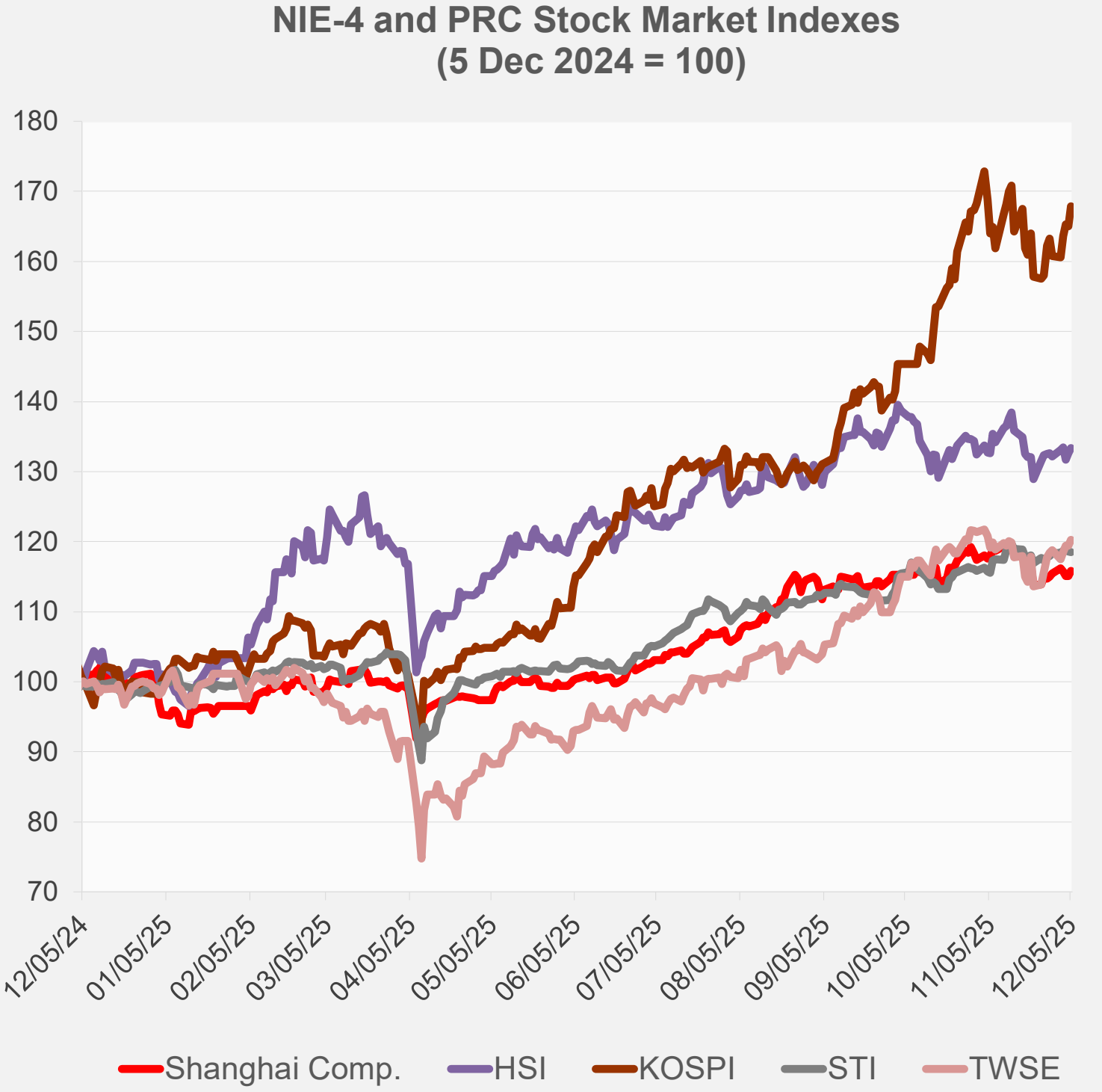
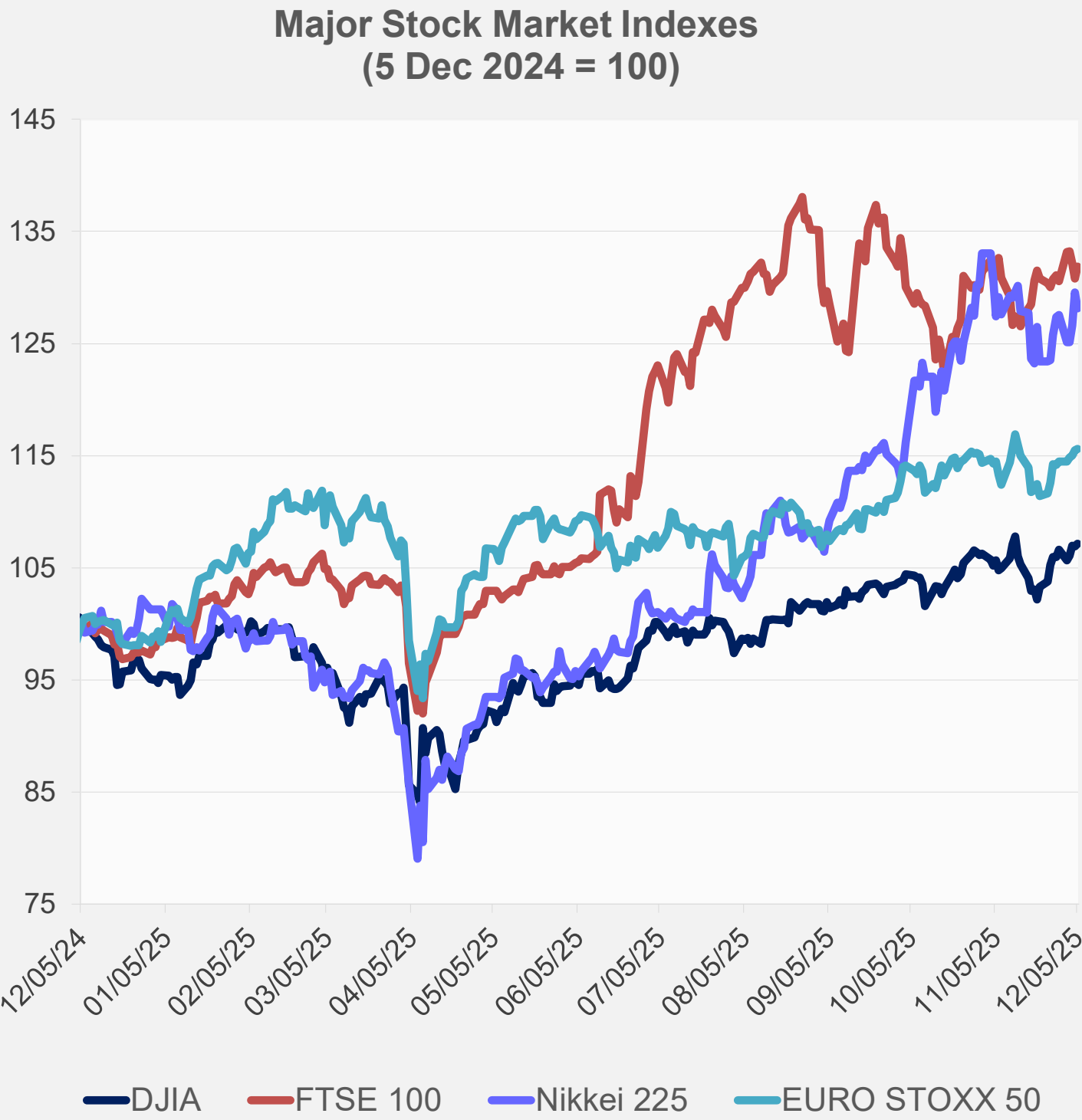
Source: Haver Analytics.

Daily Market Watch

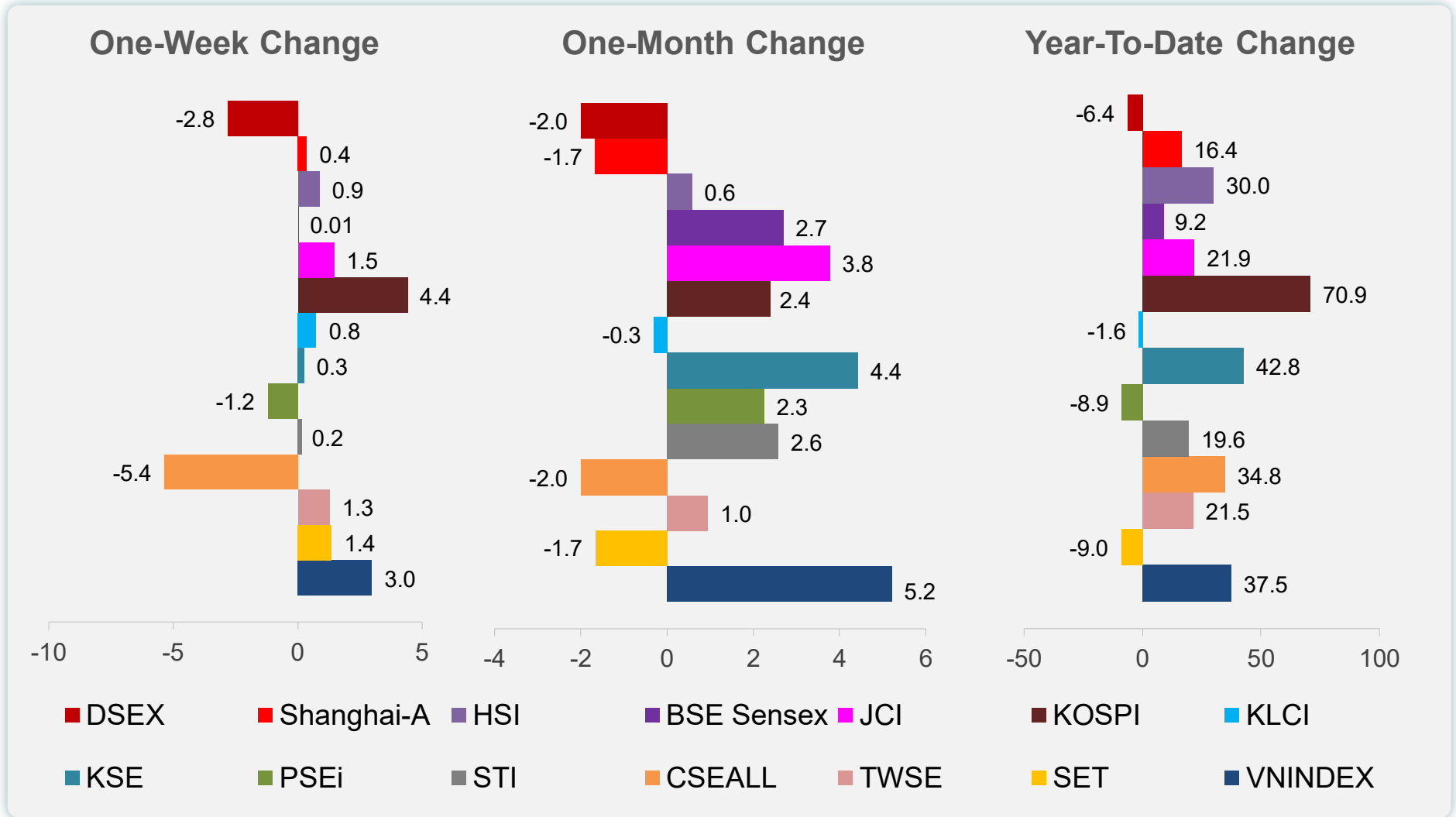
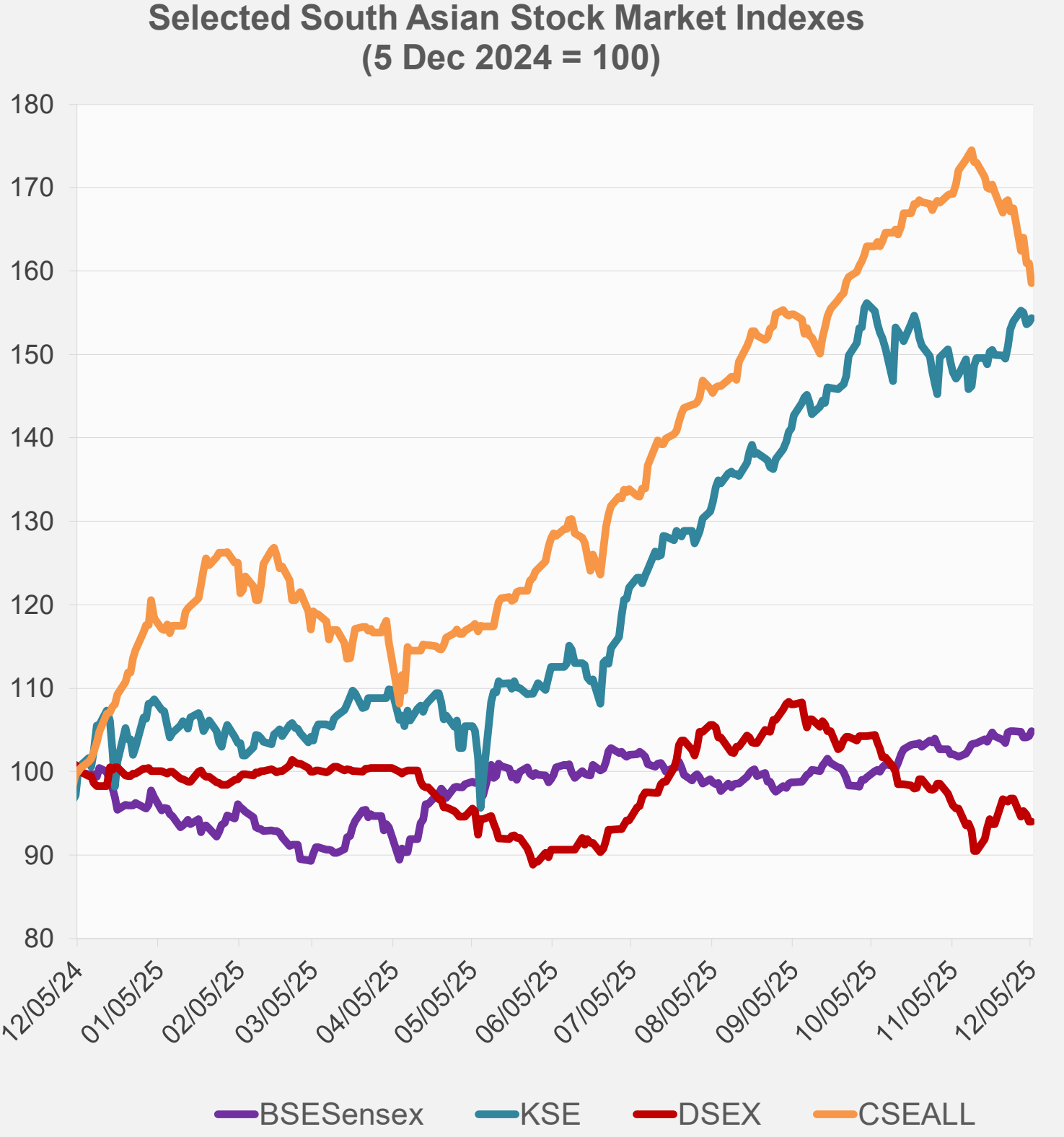
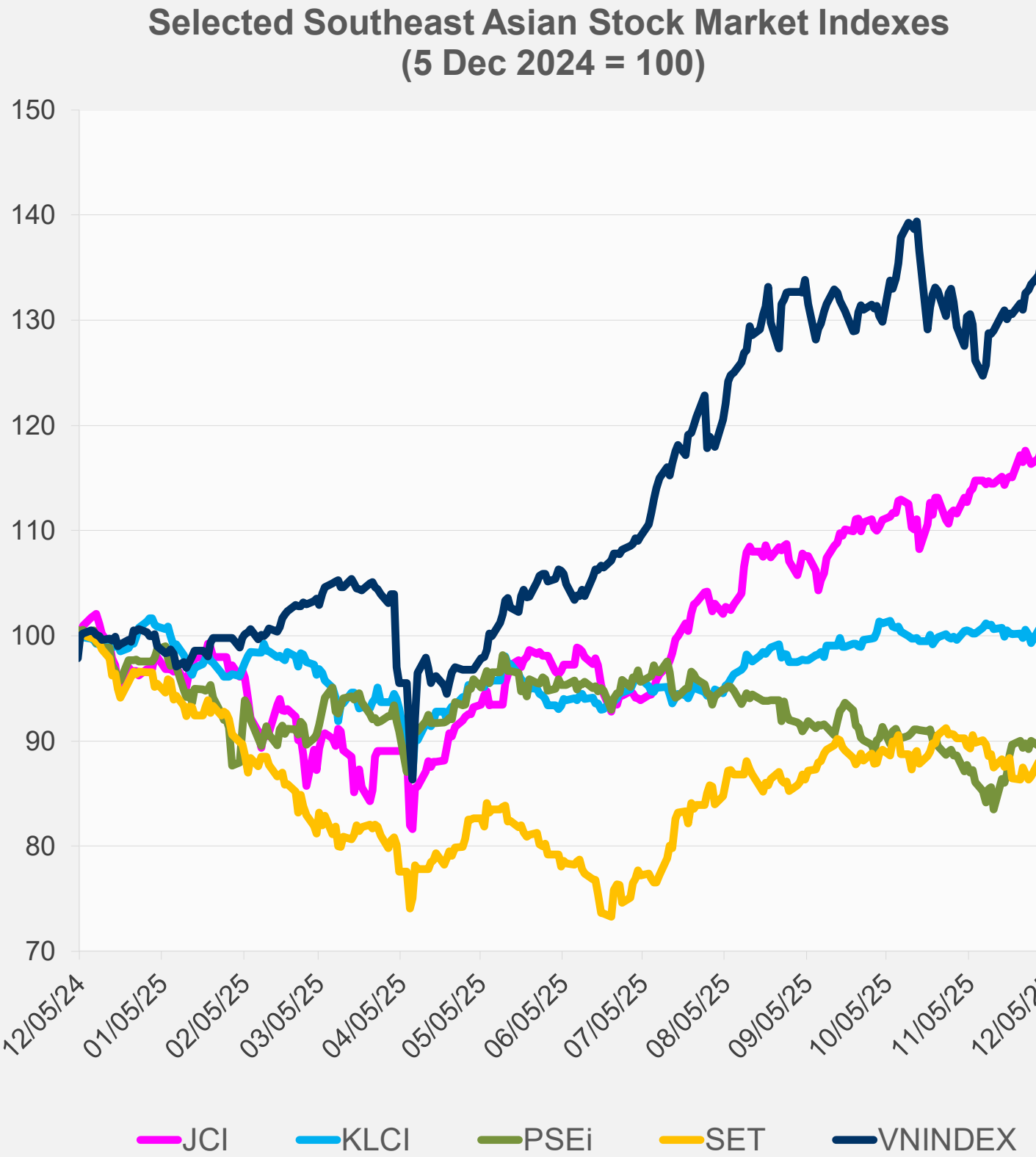
STOCK INDEXES

8 December 2025, 9:00 AM Manila

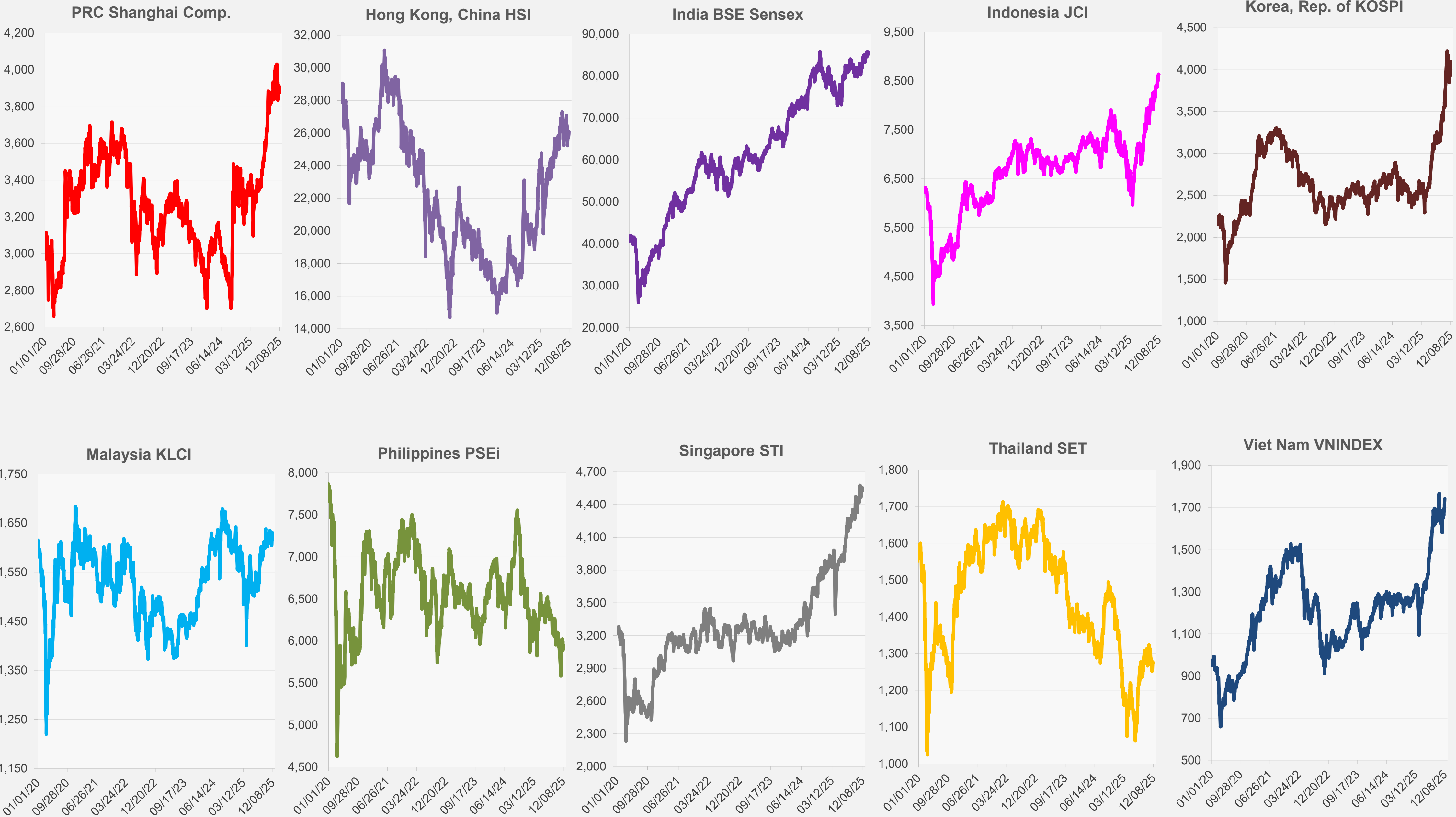
	Latest Closing	% change from Previous Day	% change from 01-Jan-25
US Dow Jones Ind Avg	47,954.99	0.22	12.72
US NASDAQ	23,578.13	0.31	22.10
US S&P 500	6,870.40	0.19	16.81
UK FTSE 100	11,007.37	0.81	34.68
EURO STOXX 50	5,723.93	0.10	16.91
Japan NIKKEI 225	50,491.87	-1.05	26.56
Bangladesh DSEX	4,886.57	0.00	-6.35
PRC Shanghai Comp.	3,902.81	0.70	16.44
Hong Kong, China HSI	26,085.08	0.58	30.04
India BSE Sensex	85,712.37	0.52	9.18
Indonesia JCI	8,632.76	-0.09	21.93
Korea, Rep. of KOSPI	4,100.05	1.78	70.87
Malaysia KLCI	1,616.52	-0.28	-1.57
Pakistan KSE 100	167,110.50	0.38	42.82
Philippines PSEi	5,949.22	1.05	-8.88
Singapore STI	4,531.36	-0.08	19.64
Sri Lanka CSEALL	21,497.08	-1.51	34.82
Taipei,China TWSE	27,980.89	0.67	21.47
Thailand SET	1,273.77	0.00	-9.03
Viet Nam VNINDEX	1,741.32	0.23	37.46



NIE = Newly Industrialized Economies



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

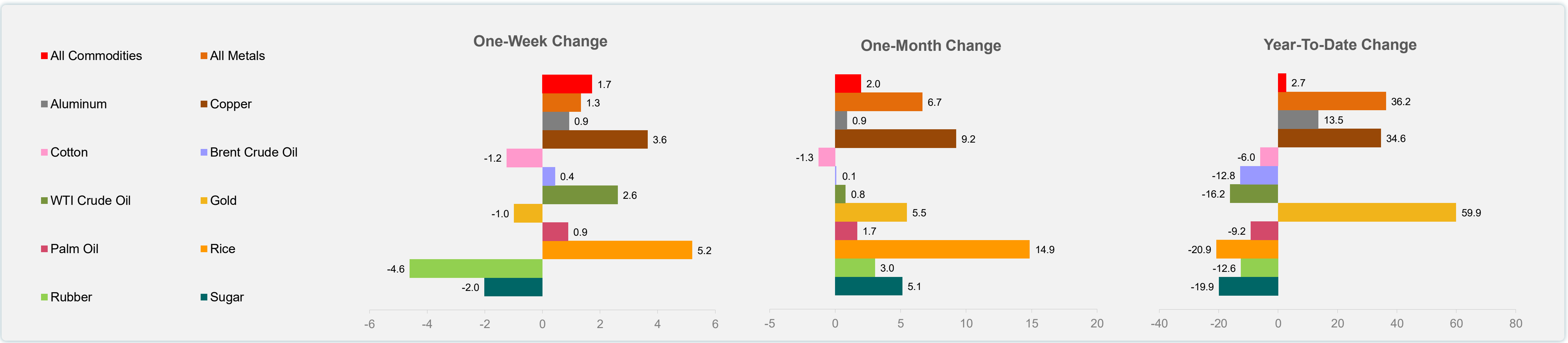
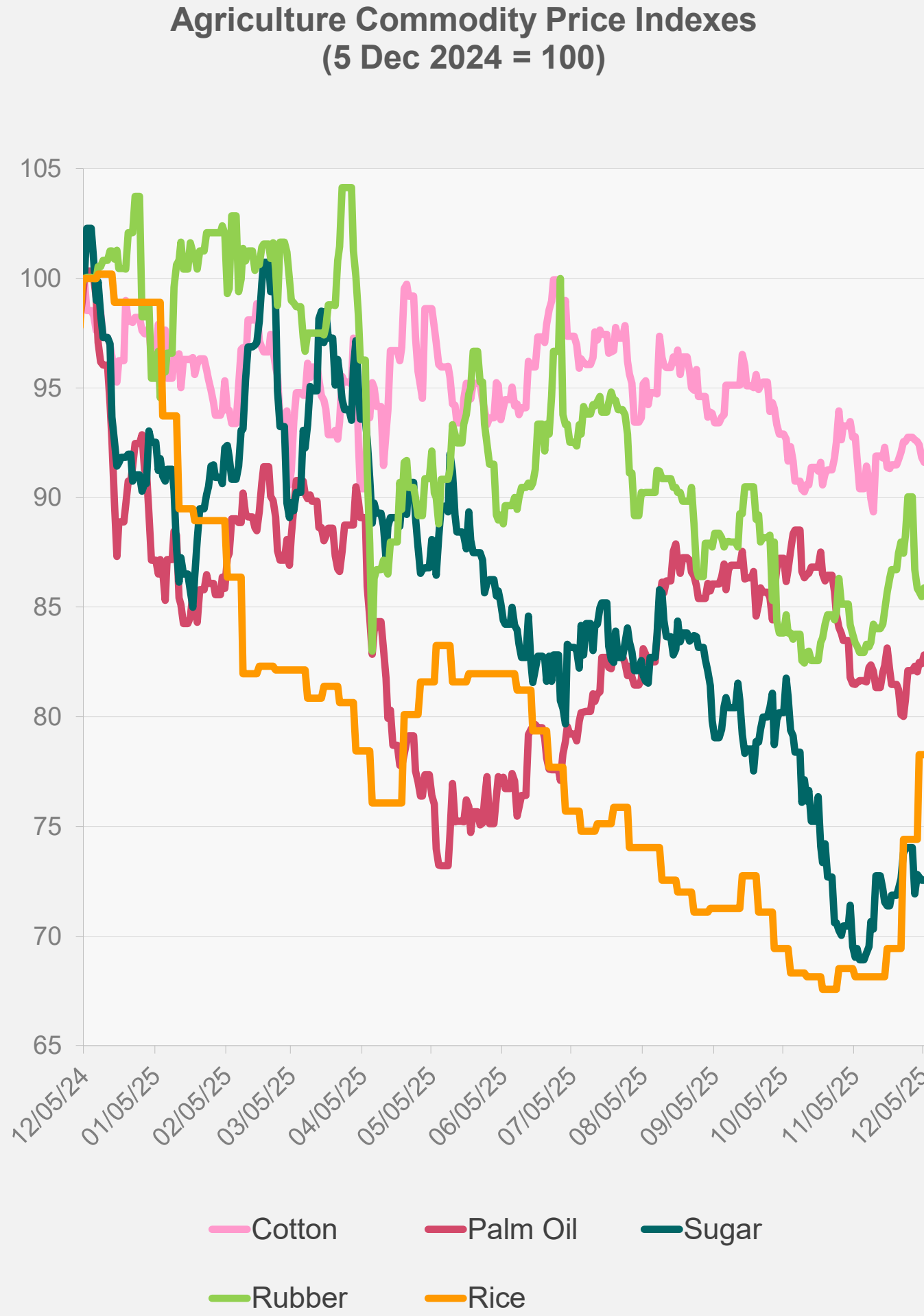
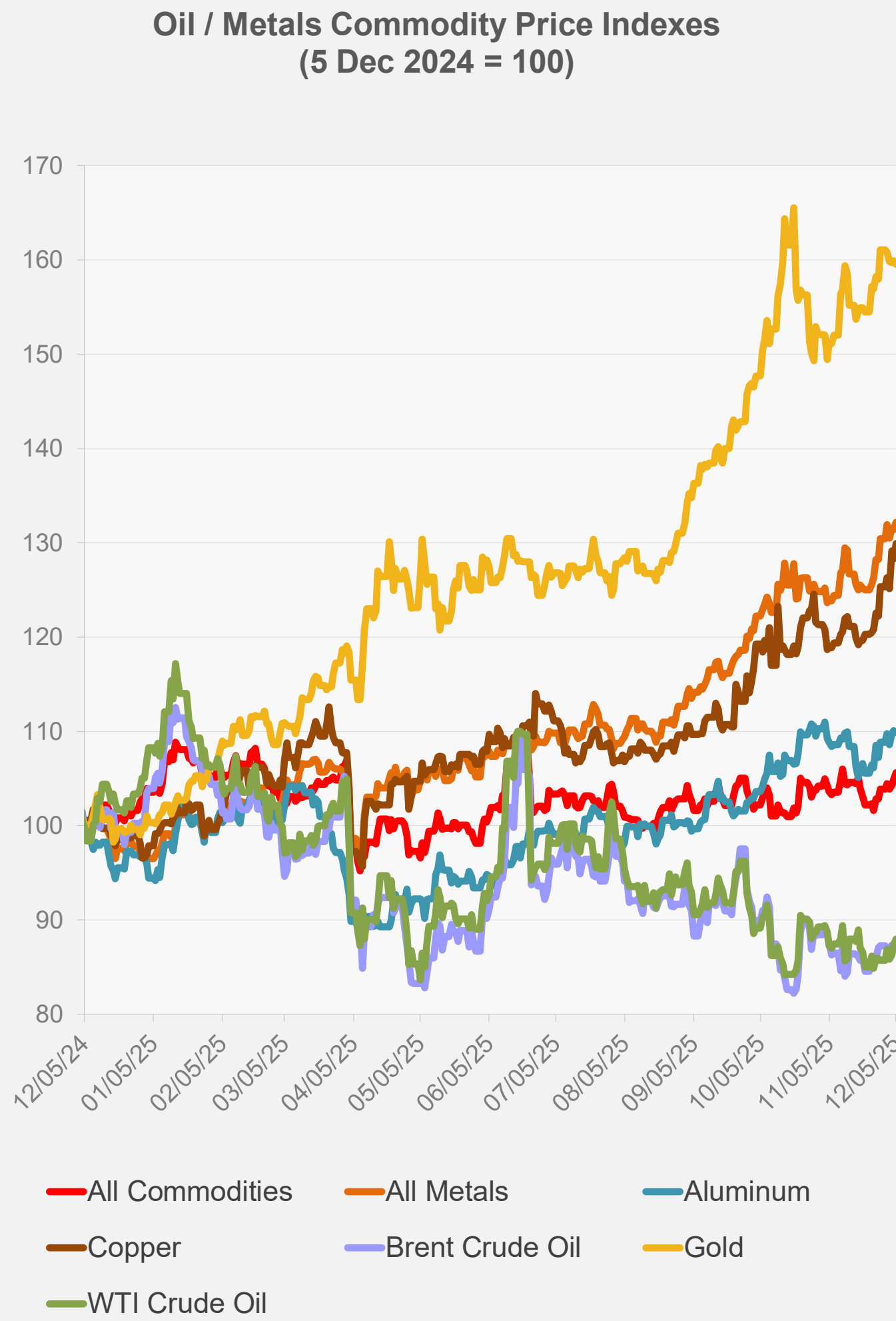


Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-25
S&P All Commodities	US\$	564.73	0.67	2.74
S&P All Metals	US\$	418.76	0.58	36.23
Aluminum	US\$/metric ton	2,868.28	-0.19	13.52
Copper	US\$/metric ton	11,643.55	1.24	34.57
Cotton	US cents/lb	61.93	-0.24	-6.02
Brent Crude Oil	US\$/barrel	64.63	0.52	-12.79
WTI Crude Oil	US\$/barrel	60.08	0.69	-16.23
Gold	US\$/troy oz	4,197.78	-0.23	59.95
Palm Oil	US\$/metric tonne	998.47	0.49	-9.24
Rice ¹	US\$/metric ton	425.00	0.00	-20.86
Rubber ²	US\$/kg	207.00	0.49	-12.58
Sugar	US cents/lb	14.57	0.00	-19.95

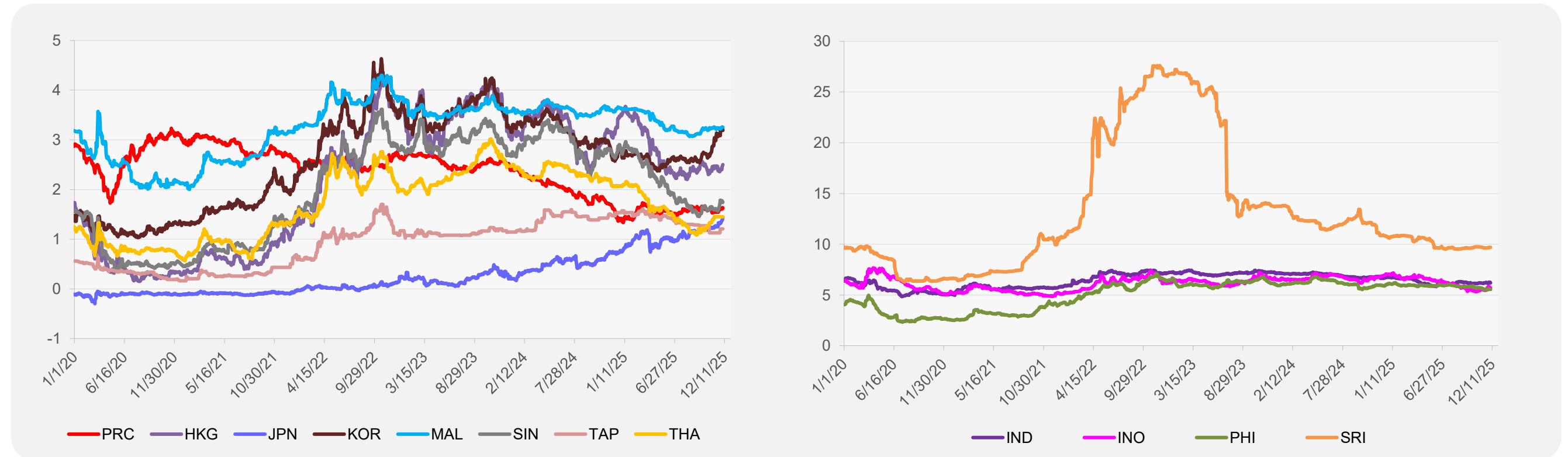
¹ Latest closing price from 3 December 2025.

² Singapore Exchange, Ribbed Smoked Sheet Rubber.

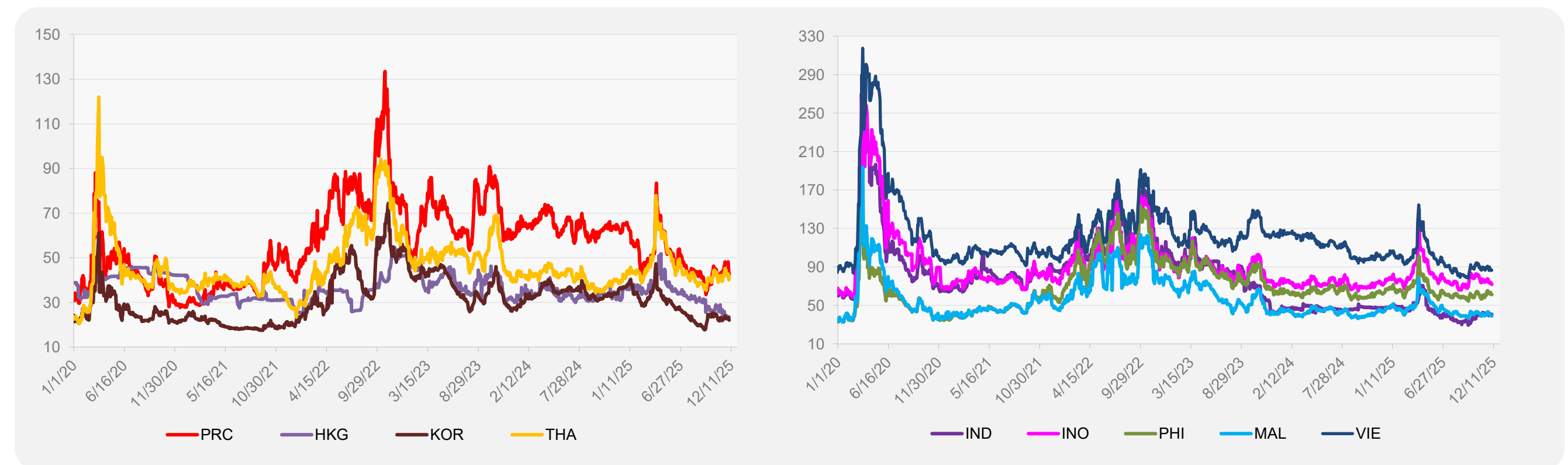


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.